



UNAUDITED FINANCIAL RESULTS (REVIEWED) FOR THE QUARTER ENDED 30th June, 2014					
(Rs. in Lacs)					
Sl. No.	Particulars	Quarter Ended			Year Ended
		30/06/2014 (Unaudited)	31/3/2014 (Audited)	30/06/2013 (Unaudited)	31/03/2014 (Audited)
1	Income from Operations(PART-I)				
	Net Sales / Income from operations	3,963.93	4,099.97	4,205.95	16,736.18
	Total Income	3,963.93	4,099.97	4,205.95	16,736.18
2	Expenses				
a)	(Increase)/Decrease in Stock-in trade & WIP	(72.28)	(143.88)	121.19	157.77
b)	Cost of Materials Consumed	3,103.96	2,765.32	3,165.07	12,236.76
c)	Employee Benefits Expenses	188.37	153.36	188.69	675.91
d)	Depreciation Expense	58.81	83.64	57.28	255.45
e)	Other Expenses	354.10	965.57	335.54	2,087.48
	Total Expenses	3,532.96	3,824.01	3,845.77	15,413.35
3	Profit from Operations before Other Income, Interest (1-2)	330.97	275.96	360.18	1,322.83
4	Other Income	9.35	2.58	6.99	17.10
5	Profit before Interest (3+4)	340.32	278.54	367.16	1,339.93
6	Finance Cost	142.68	189.15	208.88	707.41
7	Profit from ordinary activities before Tax (5-6)	197.64	79.39	158.28	632.52
8	Tax expense				
	- Current	30.00	35.00	30.00	155.00
	- Previous Year	-	1.70	0.21	1.70
	- Deferred	-	47.99	-	47.99
9	Net Profit from ordinary activities after tax (7-8)	167.64	(5.30)	128.07	427.83
10	Paid-up equity share capital	472.52	472.52	472.52	472.52
11	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	5,186.82	4,841.36	4,841.36	4,841.36
12	Earnings Per Share (EPS)				
a)	Basic EPS before extraordinary items (Face Value of Rs. 2 each)	0.71	(0.02)	0.54	1.61
b)	Diluted EPS before extraordinary items (Face Value of Rs. 2 each)	0.71	(0.02)	0.54	1.81
	Part II				
	A. PARTICULARS OF SHAREHOLDING				
1	Public shareholding				
	- Number of shares	59,74,378	71,69,757	82,45,502	71,69,757
	- Percentage of shareholding	25.29%	30.35%	34.90%	30.35%
2	Promoters and promoter group				
	Shareholding				
a)	Pledged/Encumbered				
	- Number of shares	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
b)	Non-encumbered				
	- Number of shares	1,76,51,500	1,64,56,121	1,53,80,376	1,64,56,121
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	74.71%	69.65%	65.10%	69.65%
	B. INVESTOR COMPLAINTS				
	Particulars				
	Pending at the beginning of the quarter		NIL		
	Received during the quarter		NIL		
	Disposed of during the quarter		NIL		
	Remaining unsolved at the end of the quarter		NIL		

Notes:

- The above results were reviewed by the Audit Committee & taken on record at the Meeting of the Board of Directors held on August 1, 2014.
- Nil investor complaints were received during the quarter. There was no complaint outstanding at the beginning or at the end of the quarter.
- Provision for deferred tax if any will be made at year end.
- Figures have been regrouped wherever necessary

Place: Kalyan
Date: 1st August, 2014

For GEE Limited

(Signature)
Executive Director

GEE LIMITED

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FORD, RHODES, PARKS & CO.
CHARTERED ACCOUNTANTS

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To
 B SE Ltd.
 Mr. S. Subramanian
 DCS-CRD,
 P. J. Towers,
 Dalal Street, Fort,
 Mumbai 400 001

Dear Sirs,

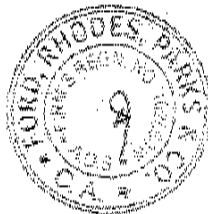
Sub: Limited Review of GEE Limited
 Re: Unaudited Financial Results for First Quarter ended June 30, 2014.

We have reviewed the accompanying statement of unaudited financial results of GEE Limited for the period ended June 30, 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Ford, Rhodes, Parks & Co.
 Chartered Accountants
 Firm Registration No. 102860W



A. D. Shenoy

A. D. Shenoy
 (Partner)
 Membership No. 11549

Place : Mumbai
 Date : 01st August, 2014